



21ST CENTURY SCHOOLS BOND ADVISORY COMMITTEE

MARCH 3, 2015 MEETING



GOB UPDATE YEARS 1, 2, 3 AND ACCELERATED PROJECTS



GOB PROJECT UPDATE

YEAR I (68 PROJECTS)

17 ACHIEVED SUBSTANTIAL COMPLETION

45 IN CONSTRUCTION

6 IN BIDDING

NOTES:

- **GMP FOR MIAMI NORLAND SENIOR HIGH SCHOOL REPLACEMENT PROJECT WAS AWARDED BY THE BOARD AT THE NOVEMBER 19, 2014 MEETING. CONSTRUCTION IS UNDERWAY**
- **MAST AT VIRGINIA KEY PROJECT IS ON SCHEDULE TO OPEN IN AUGUST 2015**

119 SMALLER ACCELERATED PROJECTS (PLAYGROUNDS, PORTABLE REMOVAL, ROOFING, AIR CONDITIONING). AS OF FEBRUARY 27:

- 72 PROJECTS COMPLETED
- 15 IN CONSTRUCTION
- BALANCE IN DESIGN OR BIDDING

GOB PROJECT UPDATE

YEAR 2 (79 PROJECTS)

54	<p><u>UNDER \$1M:</u></p> <p>ASSIGNED TO NEW SBE/MBE ARCHITECTS AND CONTRACTORS: 40 IN DESIGN, BALANCE IN SCOPING</p>
9	<p><u>\$1M TO \$2M:</u></p> <p>ASSIGNED TO A/EPC AND CONTRACTOR TEAMS: 4 IN CONSTRUCTION , 3 IN BIDDING AND 2 IN DESIGN</p>
16	<p><u>OVER \$2M:</u></p> <ul style="list-style-type: none"> ➤ 15 PROJECTS – ARCHITECTS AND CONTRACTORS COMMISSIONED : ALL ARE IN PROGRAMMING OR DESIGN ➤ 1 PROJECT – ARCHITECT SELECTED WITH CONTRACTOR COMMISSIONING BY THE BOARD PROJECTED IN APRIL

GROUNDBREAKING

11 EVENTS TO DATE
AT YEAR-2 PROJECTS



SBE/MBE QUARTERLY CHAT

- ▶ Second Quarterly Chat with SBE and MBE A/E and contracting entities was held December 12, 2014
- ▶ The event was well attended with tutorials provided on work order and payment processes
- ▶ An area of concern previously voiced by contractors dealt with financial burden of carrying professional liability insurance upon execution of their contract and prior to work order assignment
- ▶ After consulting with Risk Management and Board Attorney's Office, School Facilities has taken the following steps:
 - ▶ Firms will be reimbursed for premiums paid, from the time of contract execution to date of first work order received
 - ▶ Prospectively, proof of insurance will be required just prior to issuance of first work order





GOB PROJECT UPDATE

YEAR 3 (54 PROJECTS)

6

UNDER \$1M:

ASSIGNED TO SBE/MBE ARCHITECTS AND CONTRACTORS. ALL IN SCOPING

11

\$1M TO \$2M:

ASSIGNED TO A/EPC AND CONTRACTORS. ALL IN SCOPING

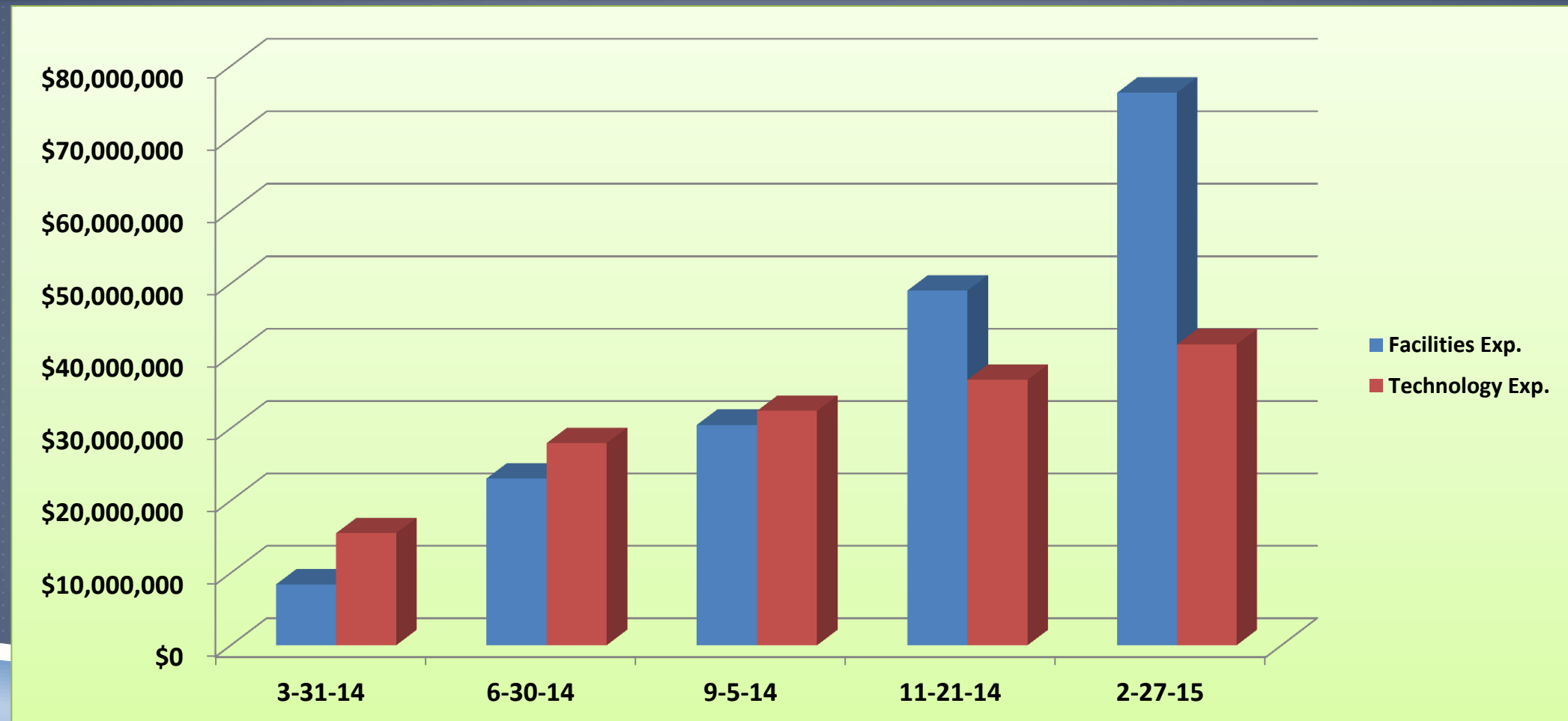
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OVER \$2M:

- SEVEN GROUPS OF PROJECTS, INCLUDING TWO GROUPS RESERVED FOR SHELTERED MARKETS
- A/E SOLICITATION ADS FOR FIRST TWO GROUPS TO BE ISSUED IN MARCH WITH ONE OF THOSE TARGETED TO SHELTERED MARKETS
- SOLICITATIONS FOR THE REMAINING PROJECT GROUPS TO CONTINUE THROUGH APRIL AND MAY UNTIL COMPLETED

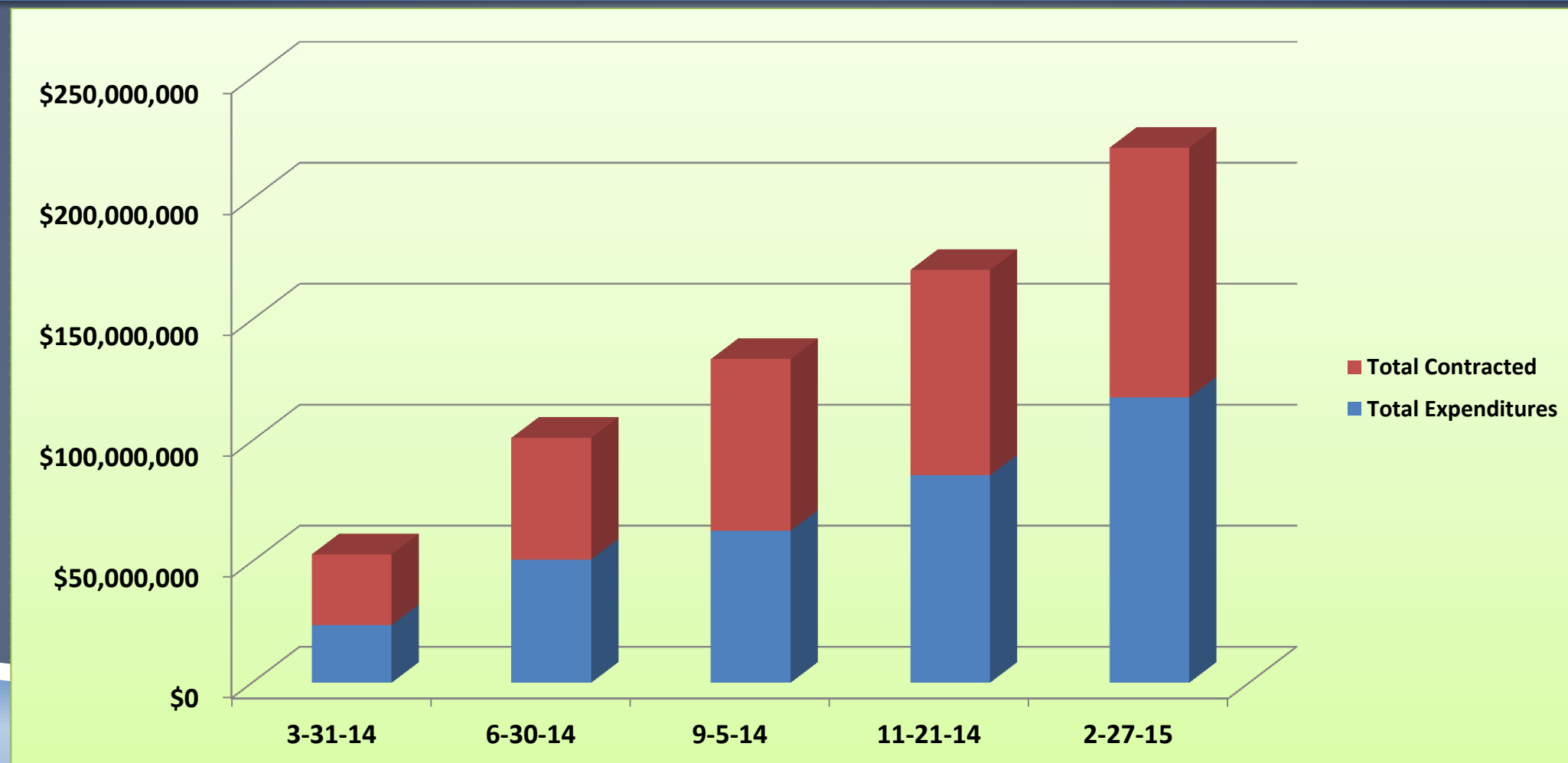
GOB PROJECT EXPENDITURES

Transaction Category	3-31-14	6-30-14	9-5-14	11-21-14	2-27-15
Facilities Expenditures	\$8,403,986	\$23,040,607	\$30,465,995	\$49,003,622	\$76,311,685
Technology Expenditures	\$15,496,502	\$27,937,724	\$32,399,986	\$36,694,503	\$41,592,234



GOB - EXPENDITURES AND CONTRACTED

Transaction Category	3-31-14	6-30-14	9-5-14	11-21-14	2-27-15
Total Expenditures	\$23,900,488	\$50,978,330	\$62,865,980	\$85,698,125	\$117,903,919
Total Contracted	\$29,201,995	\$50,222,546	\$70,888,460	\$84,842,873	\$103,211,867





LOCAL BUSINESS PARTICIPATION LARGE YEAR 2 PROJECTS

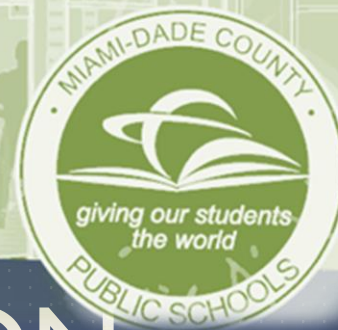


YEAR 2 - SBE/MBE & M/WBE PARTICIPATION

- ▶ The effectiveness of the District's program to certify and provide opportunities for Small/Micro Business Enterprises and M/WBE firms is reflected on the following slides
- ▶ Levels of participation as proffered during negotiations will be closely monitored for compliance by the OEO to ensure the effort is meaningful and sustained
- ▶ The recent passage of a M/WBE policy by the Board provides the framework for continued and sustained participation

YEAR 2 - SBE/MBE & M/WBE PARTICIPATION

YEAR 2 PROJECTS - SBE AND M/WBE PARTICIPATION					
Project	Total Project Budget	A/E		Contractor (Pre-construction Services)	
Miami Southridge Senior (renovations)	\$ 6,605,239	Rodriguez Architects, Inc.	(M/WBE and SBE/MBE)	D. Stephenson Const. Inc.	(M/WBE)
		Subconsultants/Goals		Subconsultants/Goals	
		Structural Engineer	M/WBE/MBE (8%)	Quality Control/Outreach	M/WBE/SBE (2.5%)
		Civil Engineer	M/WBE/MBE (2%)	Est./Sched.	M/WBE/SBE (2.5%)
				Design Review	M/WBE/SBE (2.5%)
				MEP Design Review	M/WBE/SBE (2.5%)
		Total	10%	Total	10%
Project	Total Project Budget	A/E		Contractor (Pre-construction Services)	
Miami Sunset Senior (renovations)	\$ 5,857,471	Silva Architects, LLC	(M/WBE and SBE/MBE)	Stobs Bros. Const. Co.	
		Subconsultants/Goals		Subconsultants/Goals	
		Electrical Engineer	M/WBE/MBE (20%)	Demolition	M/WBE/SBE (2.5%)
		Mechanical Engineer	M/WBE/MBE (20%)	Plumbing	M/WBE/SBE (2.5%)
				HVAC	M/WBE/SBE (2.5%)
				Electric	M/WBE/SBE (2.5%)
		Total	40%	Total	10%
Project	Total Project Budget	A/E		Contractor (Pre-construction Services)	
Oak Grove Elementary (renovations)	\$ 4,942,190	M.C. Harry & Assoc., Inc.		D. Stephenson Const. Inc.	(M/WBE)
		Subconsultants/Goals		Subconsultants/Goals	
		Electrical Engineer	M/WBE/MBE (12%)	Quality Control/Outreach	M/WBE/SBE (2.5%)
		Mechanical Engineer	M/WBE/MBE (8%)	Est./Sched.	M/WBE/SBE (2.5%)
				Design Review	M/WBE/SBE (2.5%)
				MEP Design Review	M/WBE/SBE (2.5%)
		Total	20%	Total	10%
Project	Total Project Budget	A/E		Contractor	
Frederick Douglass Elementary (replacement)	\$ 7,932,698	Zyscovich, Inc.		Hard Bid (not yet selected)	
Bunche Park Elementary (replacement)	\$ 8,221,079	Subconsultants/Goals		Subconsultants/Goals	
		Electrical Engineer	M/WBE/SBE (11%)	TBD - Hard Bid	
		Mechanical Engineer	M/WBE/SBE (11%)		
		Structural Engineer	M/WBE		
		Civil Engineer	M/WBE/SBE (7%)		
		Landscape Architect	M/WBE/SBE (3%)		
		Total	32%		
Project	Total Project Budget	A/E		Contractor (Pre-construction Services)	
Miami Northwestern Senior (renovations)	\$ 7,855,341	Wolfberg Alvarez & Part.	M/WBE)	T&G Constructors	(M/WBE)
		Subconsultants/Goals		Subconsultants/Goals	
		Structural Engineer	M/WBE/SBE (5%)	Demolition	M/WBE/SBE (5.3%)
		Civil Engineer	M/WBE/SBE (5%)	Plumbing	M/WBE/SBE (5.3%)
				HVAC	M/WBE/SBE (5.3%)
				Electric	M/WBE/SBE (5.3%)
		Total	10%	Total	21.2%



YEAR 2 - SBE/MBE & M/WBE PARTICIPATION

YEAR 2 PROJECTS - SBE AND M/WBE PARTICIPATION					
Project	Total Project Budget	A/E		Contractor (Pre-construction Services)	
Kinloch Park Middle (renovations)	\$ 7,700,415	Laura M. Perez & Assoc.	(M/WBE and SBE/MBE)	The Weitz Co.	
		Subconsultants/Goals		Subconsultants/Goals	
		Electrical Engineer	M/WBE/SBE (12.5%)	Trade Cont.	
		Mechanical Engineer	M/WBE/SBE (12.5%)	Outreach/Scoping/Sched.	M/WBE/SBE (10%)
		Structural Engineer	M/WBE/SBE (5%)	SREF/Code Compl. Review	M/WBE/SBE (5%)
		Civil Engineer	M/WBE/SBE (5%)		
		Total	35%	Total	15%
Project	Total Project Budget	A/E		Contractor (Pre-construction Services)	
Melrose Elementary (renovations)	\$ 7,014,981	KVH Architects, PA	(M/WBE and SBE/MBE)	D. Stephenson Const. Inc. (M/WBE)	
		Subconsultants/Goals		Subconsultants/Goals	
		Structural Engineer	M/WBE/SBE (5%)	Quality Control/Outreach	M/WBE/SBE (2.5%)
		Civil Engineer	M/WBE/SBE (5%)	Est./Sched.	M/WBE/SBE (2.5%)
				Design Review	M/WBE/SBE (2.5%)
				MEP Design Review	M/WBE/SBE (2.5%)
		Total	10%	Total	10%
Project	Total Project Budget	A/E		Contractor (Pre-construction Services)	
Hialeah Senior (renovations)	\$ 14,648,275	Wolfberg Alvarez & Part.	M/WBE)	Pirtle Construction Co.	
		Subconsultants/Goals		Subconsultants/Goals	
		Structural Engineer	M/WBE/SBE (15%)	Mechanical	M/WBE/SBE (5.8%)
		Civil Engineer	M/WBE/SBE (5%)	Scheduling	M/WBE/SBE (7.5%)
		Landscape Architect	M/WBE/SBE (5%)	Utility Eng.	M/WBE/SBE (8.65%)
				Value Eng.	M/WBE/SBE (3.85%)
		Total	25%	Total	25.8%
Project	Total Project Budget	A/E		Contractor (Pre-construction Services)	
Cutler Bay Acad. For Adv. Studies (replacement/renovations)	\$ 12,631,148	Laura M. Perez & Assoc.	(M/WBE and SBE/MBE)	Turner Construction	
		Subconsultants/Goals		Subconsultants/Goals	
		Electrical Engineer	M/WBE/SBE (9%)	Design Rev./Estim./Sched.	M/WBE/SBE (10%)
		Mechanical Engineer	M/WBE/SBE (9%)	Design Rev./Estim./Sched.	M/WBE/SBE (10%)
		Structural Engineer	M/WBE/SBE (2%)		
		Civil Engineer	M/WBE/SBE (5%)		
		Total	25%	Total	20%
Project	Total Project Budget	A/E		Contractor (Pre-construction Services)	
DASH (addition/renovations)	\$ 6,540,475	R.J. Heisenbottle Architects (SBE Sheltered Market)		Not Yet Commissioned	
		Subconsultants/Goals			
		Electrical and Mechanical Engineer	M/WBE/SBE (17.5%)		
		Landscape Architect	M/WBE/SBE (2.5%)		
		Total	20%	Total	21.2%



YEAR 2 - SBE/MBE & M/WBE PARTICIPATION

YEAR 2 PROJECTS - SBE AND M/WBE PARTICIPATION					
Project	Total Project Budget	A/E		Contractor (Pre-construction Services)	
Shenandoah Middle (renovations)	\$ 7,285,925	Saltz Michelson Architects	(M/WBE)	Thornton Const. Co.	(M/WBE)
		Subconsultants/Goals		Subconsultants/Goals	
		Structural Engineer	M/WBE/SBE (15%)	Estimating	M/WBE/SBE (3%)
		Civil Engineer	M/WBE/SBE (5%)	Outreach	M/WBE/SBE (3%)
		Landscape Architect	M/WBE/SBE (5%)	Plan Review	M/WBE/SBE (3%)
				Scheduling	M/WBE/SBE (1%)
		Total	25%	Total	10%
Project	Total Project Budget	A/E		Contractor (Pre-construction Services)	
West Homestead K-8 Center (addition/replace./renovations)	\$ 10,275,556	Rodriguez Architects, Inc.	(M/WBE and SBE/MBE)	MCM	
		Subconsultants/Goals		Subconsultants/Goals	
		Structural Engineer	M/WBE/SBE (15%)	Estimating	M/WBE/SBE (4%)
		Civil Engineer	M/WBE/SBE (5%)	MEP	M/WBE/SBE (2%)
		Landscape Architect	M/WBE/SBE (5%)	Scheduling	M/WBE/SBE (2%)
				Finishes	M/WBE/SBE (2%)
		Total	25%	Total	10%
Project	Total Project Budget	A/E		Contractor (Pre-construction Services)	
American Senior (renovations)	\$ 7,478,478	M. C. Harry & Associates, Inc.		D. Stephenson Const. Inc.	(M/WBE)
		Subconsultants/Goals		Subconsultants/Goals	
		Structural Engineer	M/WBE/SBE (15%)	Estimating	M/WBE/SBE (10%)
		Civil Engineer	M/WBE/SBE (5%)	Scheduling	M/WBE/SBE (2.5%)
		Landscape Architect	M/WBE/SBE (5%)	Project Mgmt	M/WBE/SBE (1%)
				Close Out	M/WBE/SBE (1%)
		Total	25%	Total	14.5%
Project	Total Project Budget	A/E		Contractor (Pre-construction Services)	
Madie Ives Elementary (K-8 conversion/renovations)	\$ 15,358,102	Silva Architects, LLC	(M/WBE and SBE/MBE)	MCM	
		Subconsultants/Goals		Subconsultants/Goals	
		Electrical Engineer	M/WBE/SBE (11%)	Estimating	M/WBE/SBE (6%)
		Mechanical Engineer	M/WBE/SBE (14%)	MEP	M/WBE/SBE (4%)
		Landscape Architect	M/WBE/SBE (2%)	Scheduling	M/WBE/SBE (2%)
				Finishes	M/WBE/SBE (3%)
		Total	27%	Total	15%



YEAR 3 PROJECTS OVER \$2M: PROPOSED DELIVERY METHOD AND GROUPINGS

YEAR 3 PROJECTS OVER \$2M

- ▶ 37 projects with construction values over \$2M will require separate solicitations
- ▶ A delivery method matrix was completed for these projects as well as for two Year 2 projects (American Senior and DASH) based on the protocol previously presented and endorsed by the Committee at the June 11, 2013 meeting
- ▶ Based on that protocol, Construction Management-at-Risk is recommended for the vast majority of Year 3 projects

YEAR 3 PROJECTS

- ▶ To both streamline the process and continue to offer opportunities to as many qualified firms as possible, projects were categorized into seven groups based on value and level of complexity or specific scope characteristics
- ▶ In collaboration with OEO staff, two of the seven groups are recommended to be reserved for sheltered market SBE firms



PROJECT DELIVERY MATRIX AND GROUPING STRATEGY

YEAR 3 PROJECTS/AMERICAN SHS/DASH

School Name	TOTAL PROJECT BUDGET	Type of Project: New(1); R(2);RR(3)	Clean/Clear Site: Yes(1);N(2)	Phasing: Y(2);N(1)	Unknown Conditions: Y(2);N(1)	Competitive Market: Y(1);N(2)	Prototype Used: Y(1);N(2)	Total Points (Low Score=Hard Bid; High Score CM at Risk)	Delivery Method (HB=Hard Bid; CMR=Construction Mgmt At Risk)	Groupings
Henry H. Filer Elementary School	\$2,854,174	2	1	2	2	1.5	2	10.5	CMR	A/E Solicitation-Group 1
Norland Elementary School	\$2,940,256	2	1	2	2	1.5	2	10.5	CMR	A/E Solicitation-Group 1
Jesse J. McCrary Elementary School	\$3,010,065	2	1	2	2	1.5	2	10.5	CMR	A/E Solicitation-Group 1
Charles R. Hadley Elementary School	\$3,023,786	2	1	2	2	1.5	2	10.5	CMR	A/E Solicitation-Group 1
Gulfstream Elementary School	\$3,100,000	3	2	2	2	1.5	2	12.5	CMR	A/E Solicitation-Group 1
Kenwood K-8 Center	\$3,312,039	2	1	2	2	1.5	2	10.5	CMR	A/E Solicitation-Group 2
Miami Beach Senior High	\$3,346,107	1	1	1	1	1.5	2	7.5	HB	A/E Solicitation-Group 2
Scott Lake Elementary School	\$3,454,076	2	1	2	2	1.5	2	10.5	CMR	A/E Solicitation-Group 2
Springview Elementary School	\$4,005,371	2	1	2	2	1.5	2	10.5	CMR	A/E Solicitation-Group 2
Toussaint L'Ouverture Elementary School	\$3,953,859	2	1	2	2	1.5	2	10.5	CMR	A/E Solicitation-Group 2
Parkview Elementary School	\$3,968,654	2	1	2	2	1.5	2	10.5	CMR	A/E Solicitation-Group 2
Arcola Lake Elementary School	\$4,083,450	2	1	2	2	1.5	2	10.5	CMR	A/E Solicitation-Group 2
Lakeview Elementary School	\$4,111,464	2	1	2	2	1.5	2	10.5	CMR	A/E Solicitation-Group 2

NOTES:

- (1) SCALE FOR DETERMINING DELIVERY METHOD: LOW OF 6 AND HIGH OF 13; PROJECTS WITH 9 POINTS OR LESS ARE CANDIDATES FOR HARD BID AND PROJECTS WITH 10 POINTS OR MORE ARE CANDIDATES FOR CONSTRUCTION MANAGEMENT AT RISK



PROJECT DELIVERY MATRIX AND GROUPING STRATEGY

YEAR 3 PROJECTS/AMERICAN SHS/DASH

School Name	TOTAL PROJECT BUDGET	Type of Project: New(1); R(2);RR(3)	Clean/Clear Site: Yes(1);N(2)	Phasing: Y(2);N(1)	Unknown Conditions: Y(2);N(1)	Competitive Market: Y(1);N(2)	Prototype Used: Y(1);N(2)	Total Points (Low Score=Hard Bid; High Score CM at Risk)	Delivery Method (HB=Hard Bid; CMR=Construction Mgmt At Risk)	Groupings
Gratigny Elementary School	\$4,722,449	2	1	2	2	1.5	2	10.5	CMR	A/E Solicitation-Group 3
Hialeah-Miami Lakes Senior High	\$5,554,355	2	1	2	2	1.5	2	10.5	CMR	A/E Solicitation-Group 3
Miami Springs Middle School	\$5,355,144	2	1	2	2	1.5	2	10.5	CMR	A/E Solicitation-Group 3
Air Base Elementary School	\$5,512,261	2	1	2	2	1.5	2	10.5	CMR	A/E Solicitation-Group 3
New K-8 - NE Miami-Dade Area (Phase 1)	\$6,100,000	2	1	2	2	1.5	2	10.5	CMR	A/E Solicitation-Group 3
Ethel Koger Beckham Elementary School	\$6,430,161	2	1	2	2	1.5	2	10.5	CMR	A/E Solicitation-Group 3
Ben Sheppard Elementary School	\$6,588,231	2	1	2	2	1.5	2	10.5	CMR	A/E Solicitation-Group 3
Meadowlane Elementary School	\$6,636,568	2	1	2	2	1.5	2	10.5	CMR	A/E Solicitation-Group 3
Biscayne Gardens Elementary School	\$5,471,749	3	1	2	2	1.5	2	11.5	CMR	A/E Solicitation-Group 3(Castaldi)
New K-8 - West of I-75 and North of NW 138 Street (@ MacArthur)-ph 1	\$8,041,500	2	1.5	1	2	1.5	2	10.0	CMR	A/E Solicitation-Group 4
Benjamin Franklin K-8 Center	\$7,072,177	3	1.5	2	2	1.5	2	12	CMR	A/E Solicitation-Group 4 (Castaldi)
Dr. Henry W. Mack/West Little River K-8 Center	\$10,134,174	3	2	2	2	1.5	2	12.5	CMR	A/E Solicitation-Group 4 (Castaldi)
Coral Gables Senior High	\$10,403,950	2	1	2	2	1.5	2	10.5	CMR	A/E Solicitation-Group 5

NOTES:

- (1) SCALE FOR DETERMINING DELIVERY METHOD: LOW OF 6 AND HIGH OF 13; PROJECTS WITH 9 POINTS OR LESS ARE CANDIDATES FOR HARD BID AND PROJECTS WITH 10 POINTS OR MORE ARE CANDIDATES FOR CONSTRUCTION MANAGEMENT AT RISK



PROJECT DELIVERY MATRIX AND GROUPING STRATEGY

YEAR 3 PROJECTS/AMERICAN SHS/DASH

School Name	TOTAL PROJECT BUDGET	Type of Project: New(1); R(2);RR(3)	Clean/Clear Site: Yes(1);N(2)	Phasing: Y(2);N(1)	Unknown Conditions: Y(2);N(1)	Competitive Market: Y(1);N(2)	Prototype Used: Y(1);N(2)	Total Points (Low Score=Hard Bid; High Score CM at Risk)	Delivery Method (HB=Hard Bid; CMR=Construction Mgmt At Risk)	Groupings
Southwest Miami Senior High	\$14,375,271	2	1	2	2	1.5	2	10.5	CMR	A/E Solicitation-Group 5
M.A. Milam K-8 Center	\$9,362,894	3	1.5	2	2	1.5	2	12	CMR	A/E Solicitation-Group 5 (Castaldi)
Comstock Elementary School	\$11,850,758	3	1.5	2	2	1.5	2	12	CMR	A/E Solicitation-Group 5 (Castaldi)
New K-8 @ NW 90 Street and 114 Avenue	\$11,641,500	1	1	1	1	1.5	2	7.5	HB	Develop Prototype
Jack D. Gordon Elementary School	\$3,471,574	2	1	2	2	1.5	2	10.5	CMR	Sheltered Market-Group 1
D A Dorsey Educational Center	\$3,358,388	2	1	2	2	1.5	2	10.5	CMR	Sheltered Market-Group 1
Henry M. Flagler Elementary School	\$3,500,688	2	1	2	2	1.5	2	10.5	CMR	Sheltered Market-Group 1
Hibiscus Elementary School	\$3,496,831	2	1	2	2	1.5	2	10.5	CMR	Sheltered Market-Group 1 (Castaldi)
Coconut Grove Elementary School	\$4,380,953	2	1	2	2	1.5	2	10.5	CMR	Sheltered Market-Group 2
Mae M. Walters Elementary School	\$4,499,833	2	1	2	2	1.5	2	10.5	CMR	Sheltered Market-Group 2
Rockway Elementary School	\$5,552,163	2	1	2	2	1.5	2	10.5	CMR	Sheltered Market-Group 2 (Castaldi)
American SHS (Confirmation)	\$7,282,826	2	1	2	2	1.5	2	10.5	CMR	AE/CM Solicitation Completed
DASH (Confirmation)	\$6,540,475	3	2	2	2	1.5	2	12.5	CMR	AE Solicitation Completed

NOTES:

- (1) SCALE FOR DETERMINING DELIVERY METHOD: LOW OF 6 AND HIGH OF 13; PROJECTS WITH 9 POINTS OR LESS ARE CANDIDATES FOR HARD BID AND PROJECTS WITH 10 POINTS OR MORE ARE CANDIDATES FOR CONSTRUCTION MANAGEMENT AT RISK



PROJECT DELIVERY MATRIX AND GROUPING STRATEGY

RECOMMENDED ACTION:

ENDORSE PROJECT DELIVERY MATRIX AND GROUPING STRATEGY



ADVANCING ADDITIONAL PROJECTS/SCOPE

ADVANCING ADDITIONAL PROJECTS

- ▶ As is the case with 119 projects previously advanced and currently already completed, in construction or in bidding, several additional GOB funded projects are being advanced
- ▶ These projects include critical items funded in years 4 or 5 of the GOB program, which require immediate attention
- ▶ The School Board, at its February 11, 2015 meeting approved advancing the scope/projects as noted in next slide



ADVANCING ADDITIONAL PROJECTS TO YEAR 3

Projects and Scope to be Advanced	Total Project Value
Sweetwater ES allocation from FY 15-16 to FY 14-15	\$ 2,840,145
Recognize Sweetwater ES FDOT settlement and allocate to Sweetwater ES in FY 14-15 (non-GOB funded)	\$ 1,208,682
Parkway Adult Ed (formerly Middle School) from FY 16-17 to FY 14-15	\$ 3,083,266
Edison SHS from FY 16-17 to FY 14-15	\$ 4,305,134
Waste water treatment plant at Redland MS from FY 15-16 to FY 14-15	\$ 220,000
HVAC in cafeteria and playground/surface at North Miami ES from FY 16-17 to FY 14-15	\$ 256,444
Playground and surface at Cypress ES from FY 16-17 to FY 14-15	\$ 115,432
Portable removal at Citrus Grove ES from FY 15-16 to FY 14-15	\$ 58,836
Replacement of 30-ton split system and playground surface at Cutler Ridge ES from FY 16-17 to FY 14-15	\$ 137,720
Installation of air cooled chiller and playground at Norwood ES from FY 15-16 to FY 14-15	\$ 350,408
Portable removal at JF Kennedy MS from FY 15-16 to FY 14-15	\$ 116,480
AC condensers' installation at Phillis Wheatley ES from FY 16-17 to FY 14-15	\$ 92,632
HVAC installation in auditorium at Norland MS from FY 16-17 to FY 14-15	\$ 125,000
Playground surface replacement at Crestview ES from FY 16-17 to FY 14-15	\$ 32,520
Playground and surface replacement at North Glade ES from FY 16-17 to FY 14-15	\$ 114,403
Playground and surface replacement at Poinciana Park ES from FY 16-17 to FY 14-15	\$ 131,988
Grease trap replacement at Hialeah MS from FY 15-16 to FY 14-15	\$ 55,000
Replace 2 air cooled chillers at Everglades K-8 from FY 15-16 to FY 14-15	\$ 387,500
HVAC installation in several classrooms at Fienberg Fisher K-8 from FY 15-16 to FY 14-15	\$ 150,000
Total	\$ 13,781,590

RECOMMENDED ACTION:

RECEIVE REPORT ON ADVANCED ADDITIONAL SCOPES/PROJECTS
AS SHOWN



GOB PROGRAM ADJUSTMENTS

GOB PROGRAM ADJUSTMENTS

- ▶ Experience to Date – ‘Take-aways’ and Challenges
 - ▶ Generally, A/E and contracting entities are performing satisfactorily and many projects have already been completed
 - ▶ In instances where either the A/E or the contracting entity has not performed as expected, work orders have been cancelled and projects reassigned
 - ▶ In other instances, unforeseen conditions have impacted scope and schedule of projects and adjustments are necessary

GOB PROGRAM ADJUSTMENTS

- ▶ As construction contracts are negotiated and agreed upon and projects completed, a financial reconciliation is undertaken as part of the project close-out process
- ▶ This process is expected to create opportunities for reallocation of funds from projects where all the scope was completed under budget to projects where the needs proved to be greater than what was provided in budget
- ▶ Information on funding reallocations will be submitted to the Committee periodically



GOB PROGRAM ADJUSTMENTS

- ▶ Decrease funding for Parkway, previously a middle school and currently an adult education center, from \$3,083,266 to \$1,133,267, reallocate the balance (\$1,949,999) to Myrtle Grove K-8, and advance the improvements at both campuses to FY 14-15
 - ▶ Reason: The recent repurposing of Parkway Middle to an adult education center and conversion of Myrtle Grove to a K-8 has created greater facilities related needs at the K-8 as prior to converting to a K-8, Myrtle Grove Elementary fed into Parkway Middle. A campus reassessment of both facilities confirmed the need for additional student stations at Myrtle Grove K-8 to accommodate students articulating into the middle school grades. The proposed funding amount for Parkway will allow for a complete HVAC replacement, a marquee sign, roofing and exterior painting, as needed.

GOB PROGRAM ADJUSTMENTS

- ▶ Defer English Center project previously budgeted in Year I of the GOB program to FY 17-18 with funding balance of approximately \$1.3M to be reallocated.
 - ▶ Reason:
 - ▶ A site assessment conducted during pre-design activities indicated a need for a cost-benefit analysis of renovation v. replacement.
 - ▶ Items of a critical nature were addressed by the District's Maintenance and Safety divisions.
 - ▶ Alternative funding sources are being pursued.



GOB PROGRAM ADJUSTMENTS

- ▶ Reallocate funding from Year 1 projects that have reached substantial completion and have been financially reconciled with resulting available balances, to other Year 1 projects with critical scope designed but not funded (see next slide for detail).
- ▶ This will be an on-going exercise as projects are completed and reconciled.



GOB PROGRAM ADJUSTMENTS

PROJECTS SUBSTANTIALLY COMPLETED AND FINANCIALLY RECONCILED	AV. BALANCE	PROJECTS WITH UNFUNDED CRITICAL SCOPE	FUNDING REQUIRED
Jan Mann Opportunity School	\$ 422,820.00	Edison Park K-8 (complete windows/HVAC)	\$ 768,180.00
Dr. Robert B. Ingram ES	\$ 147,452.89	Shadowlawn ES (PA system)	\$ 75,000.00
Gertrude K. Edelman/Sabal Palm ES	\$ 26,088.00	Morningside K-8 (PA system)	\$ 75,000.00
Highland Oaks Md.	\$ 5,576.83	Palm Lakes Elem (envelope protection)	\$ 95,000.00
Virginia A. Boone/Highland Oaks ES	\$ 61,319.81	Auburndale ES (windows/structural)	\$ 532,000.00
Miami Lakes Educational Ctr.&Tech.College	\$ 542,075.00	Felix Varela (HVAC/interior renovations)	\$ 150,000.00
Shenandoah ES	\$ 257,968.00	Coral Park ES (spillout shelter/field work)	\$ 53,100.00
English Center (deferred)	\$ 1,341,365.00	Avocado ES (storefront window replace/)	\$ 693,774.00
Redland ES	\$ 36,197.00	Unallocated Contingency	\$ 398,808.53
TOTAL	\$ 2,840,862.53	TOTAL	\$ 2,840,862.53

RECOMMENDED ACTION:

- ENDORSE PROPOSED FUNDING ADJUSTMENT FROM PARKWAY ADULT (PREVIOUSLY PARKWAY MIDDLE) TO PARKWAY ADULT AND MYRTLE GROVE K-8 CENTER
- ENDORSE DEFERRAL OF ENGLISH CENTER PROJECT AND FUND ADJUSTMENTS, AS NOTED
- ENDORSE REALLOCATION OF FUNDS AS SHOWN FROM SUBSTANTIALLY COMPLETED/FINANCIALLY RECONCILED YEAR 1 PROJECTS TO OTHER YEAR 1 PROJECTS WITH UNFUNDED CRITICAL SCOPE



OFFICE OF ECONOMIC OPPORTUNITY UPDATE



SBE CERTIFICATION DASHBOARD

BREAKDOWN OF SBE CERTIFICATIONS	
46	African-American Female
147	African-American Male
2	African-American 50/50 Company
3	Asian-American Female
7	Asian-American Male
104	Hispanic-American Female
201	Hispanic-American Male
6	Hispanic 50/50 Company
1	Native-American Female
63	Non-Minority
1	Service-Disabled Veteran Female
5	Service-Disabled Veteran Male
36	White Female
622	TOTAL (AS OF 2-25-15)



GENERAL UPDATES

- **B2GNow Compliance System**
 - **Compliance tool will automate certification and contractor prequalification applications; track Small, Micro, M/WBE goals, subcontractor payments, prompt payment, workforce utilization and compile comprehensive payment analysis**
 - **Technical Webinar held on 01/27/15**
 - **General Webinar held on 01/28/15**
 - **B2GNow Discussion w/ OEO Team held on 01/29/15**
 - **Kick-off Meeting w/ Project Team held on 02/02/15**



UPCOMING EVENTS

Southern Florida Minority Supplier Development Council PowerNet

When: March 5, 2015 @ 8:30am

Where: Little Haiti Cultural Center
212 NE 59th Terrace
Miami, Florida 33137

What: Featuring One-on-One sessions with
contracting officials from the OEO,
Facilities, Procurement and Maintenance



Office of Economic Opportunity

1450 NE 2 Avenue

Suite 428

Miami, Florida 33132

305-995-1307

Website: <http://oeo.dadeschools.net>

Email: oeo@dadeschools.net



OFFICE OF SCHOOL BOARD ATTORNEY

S/MBE AND M/WBE

Board Policy 6320.02 Small/Micro Business Enterprise Program and Minority/Women Business Enterprise Certification

- ▶ The Board has a compelling governmental interest to remedy the effects of identified discrimination
- ▶ This proposed policy also requires the Board to review the MWBE/WBE Program every 4 years, and make revisions as necessary and/or legally required.

S/MBE AND M/WBE

The Disparity Study reported findings that within the relevant geographic market of the Miami-Dade Metropolitan Statistical Area (Miami/Broward/Palm Beach) there are statistically significant disparities in the District's utilization of ready, willing and able M/WBEs in the following categories of contracts and business owners

- ▶ Prime Construction Contracts (African-American, Asian-American, Native-American and Non-Minority Women)
- ▶ Construction Subcontracts (Asian-American and Native-American)
- ▶ Prime Design and Construction-Related Professional Services (African-American, Asian-American, Native-American and Non-Minority Women)
- ▶ Design and Construction-Related Professional Services Subcontracts (African-American, Asian-American, Native-American and Non-Minority Women)

HOW DO WE ADDRESS THESE CONCERNS?

- ▶ A firm can be certified in the following programs:
 - ▶ Small/Micro Business Enterprise Program
 - ▶ Minority/Women Business Enterprise Program
 - ▶ Minority Ownership Required (51% ownership required)
 - ▶ African American
 - ▶ Hispanic American
 - ▶ Asian American
 - ▶ Native American
 - ▶ An American Born or naturalized woman
 - ▶ A service-disabled veteran

HOW DO WE ADDRESS THESE CONCERNS?

- ▶ A firm can be certified in the following programs:
 - ▶ Industry Specific Programs
 - ▶ Construction Programs
 - ▶ Non-Professional Services Program
 - ▶ Professional Services Program
 - ▶ General Procurement Programs



WHAT IS THE BENEFIT OF BEING CERTIFIED IN ONE OF THESE PROGRAMS?

A firm that is certified in any one of the programs will qualify to participate in the Affirmative Procurement Initiatives.

AFFIRMATIVE PROCUREMENT INITIATIVES

The following Affirmative Procurement Initiatives may be used in awarding Board contracts to SBE/MBEs or M/WBEs according to the industry-specific programs identified in this policy

- ▶ Bonding Waivers
- ▶ Bid Preference:
- ▶ Mandatory Subcontracting
- ▶ Sheltered market

Violations and Sanctions:

- ▶ Any person or business entity that violates this policy shall be subject to suspension, contract cancellation, or debarment pursuant to Policy 6320.04 and any other penalty provided by law

NEXT STEPS

► What's Next:

- Currently the School Board Attorney along with the Office of Economic Opportunity are:
 - Waiting on the finalized report from EuQuant, Inc., regarding possible construction subcontracting disparities,
 - Conducting meetings with community members to consider their concerns and input
 - Policy amendments and administrative procedures

BOARD POLICY 6465 - COMMERCIAL ANTI-DISCRIMINATION, DIVERSITY, AND INCLUSION

- ▶ To ensure an equal opportunity for all businesses to participate in all District Contracts and that District funds are not used to promote, reinforce or perpetuate discriminatory practices, Board Policy 6465 Commercial Anti-Discrimination, Diversity, and Inclusion was adopted
 - ▶ Policy applies to all contracts, including but not limited to contracts for the design, construction, maintenance and operation of buildings and other buildings and structures owned, leased or used by the District
 - ▶ Contracts for the purchases of goods, services, supplies and equipment for the District and Facilities



BOARD POLICY 6465 - COMMERCIAL ANTI-DISCRIMINATION, DIVERSITY, AND INCLUSION

► Discrimination Prohibited

- District employees, contractors, vendors and consultants shall not discriminate against businesses in connection with the award and/or performance of contracts or modification of a contract between a vendor or contractor and the Board which contract is paid for, in whole or in part, with Board appropriated funds.
- 18 protected categories.
- Full and fair opportunity for the participation of small/micro (SMBE), minority and women-owned business enterprises (M/WBE) in contracts pursuant to Policy

BOARD POLICY 6465 - COMMERCIAL ANTI-DISCRIMINATION, DIVERSITY, AND INCLUSION

► Implementation

- Anti-discrimination language will be included in bid solicitations, requests for proposals, and contracts.
- Anti-discrimination language will also be included in all bids, public solicitations, requests for proposals, contracts and all communications to potential contractors, including those who wish to provide professional services to the District.
- Contractors must certify that they will comply with this policy.



BOARD POLICY 6465 - COMMERCIAL ANTI-DISCRIMINATION, DIVERSITY, AND INCLUSION

► Compliance

► Sanctions **WILL BE** imposed

- Sanctions for violation of this policy may include suspension, cancellation of the contract and/or debarment from future contracting opportunities with the District.

BOARD POLICY 6465 - COMMERCIAL ANTI-DISCRIMINATION, DIVERSITY, AND INCLUSION

- ▶ Investigation and Complaint Procedure
 - ▶ Complaints may be filed against Employees and Contractors
 - ▶ Complaint Against Employees
 - ▶ Complaints must be submitted in writing to the Civil Rights Compliance Office (CRC) pursuant to Board Policy 1362.02
 - ▶ Complaint Against Contractors



BOARD POLICY 6465 - COMMERCIAL ANTI-DISCRIMINATION, DIVERSITY, AND INCLUSION

► Diversity and Inclusion

- The Superintendent shall provide mandatory anti-discrimination, diversity, and inclusion training to all District staff involved in any and all District procurement processes.



2015 MEETING DATES

- ▶ Tuesday, June 9, 2015 - 3:00 p.m. to 5:00 p.m.
- ▶ Tuesday, September 8, 2015 - 3:00 p.m. to 5:00 p.m.
- ▶ Tuesday, December 8, 2015 - 3:00 p.m. to 5:00 p.m.

RECOMMENDED ACTION: APPROVE PROPOSED 2015 MEETING DATES



21ST CENTURY SCHOOLS BOND ADVISORY COMMITTEE

NEXT MEETING: JUNE 9, 2015